

NC 529 Contribution Deadlines for 2009

The end of a calendar year always brings a large number of Contributions to the NC 529 plan. That volume, plus the overall increase in holiday mail, makes it important to send any Contribution you intend as a 2009 NC income tax deduction in by at least early December. Even better, send it sooner!

Although Contributions received **in good order** are normally processed on the day they are received at CFI, if there are questions on your Contribution or enrollment form, mail delays, or an extremely high demand for processing, waiting until the last minute may be a problem.

Please review the deadlines below. While we expect to honor these deadlines, to be sure your Contribution will be credited for 2009, we strongly recommend you beat the rush.

New Accounts Forms and Contributions	Deadline
ONLINE New Enrollment and Participation Agreement with initial Contribution made by one-time electronic bank transfer (EFT)	Must be submitted prior to 12 midnight ET on Monday, 12/28/09.
ONLINE New Enrollment and Participation Agreement with initial Contribution made by recurring bank draft (ACH)	Requests received in December cannot be guaranteed year-end processing due to time required for information exchange between bank and CFI.
MAILED New Enrollment and Participant Agreement submitted with a Contribution check	Must be received prior to the 4:00 p.m. ET closing time of New York Stock Exchange on Thursday, 12/31/09. Mail to P.O. Box 41930, Raleigh, NC 27629-1930
Existing Accounts Contributions	Deadline
By one-time electronic funds transfer (EFT)	Must be submitted prior to 12 midnight ET on Monday, 12/28/09.
A new request to set up a recurring automatic bank draft (ACH) or to change bank information on current ACH Contributions	Requests received in December cannot be guaranteed year-end processing due to time required for information exchange between bank and CFI
Contribution by overnight delivery or registered mail	Must be received prior to 12 noon ET on Thursday, 12/31/09. Deliver to 2917 Highwoods Blvd., Raleigh, NC 27604

Hand-delivered check Contribution	<p>Must be received prior to 12 noon ET on Thursday, 12/31/09.</p> <p>Deliver to 2917 Highwoods Blvd., Raleigh, NC</p>
Wire transfer Contribution	<p>Must be received by CFI bank prior to 2:00 p.m. ET on Thursday, 12/31/09.</p> <p>Call 800.600.3453 for instructions.</p>
Contributions by regular mail	<p>Must be received prior to the 4:00 p.m. ET closing time of New York Stock Exchange, on Thursday, 12/31/09.</p> <p>Mail to P.O. Box 40877, Raleigh, NC 27629-0877</p>
Rollover from Another 529 Program	<p>Requests received in December cannot be guaranteed year-end processing since the other 529 program's administrator, not CFI, controls the delivery of funds.</p>